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MAGiC
The Minnesota Association for
Guardianship & Conservatorship

thirty-fourth annual

2023 State Conference

Thursday, October 12, 2023

8:00 am – 4:30 pm

Rush Creek Golf Club
7801 County Road 101
Maple Grove, MN 55311

www.minnesotaguardianship.org

Conference Schedule

- 8:00 – 8:25 am **CHECK-IN AND REGISTRATION, TIME WITH VENDORS**
- 8:25 – 8:30 am **Welcome, Megan Kelly, Conference Committee Chair**
- 8:30 – 9:30 am **Finding Your Fulcrum in a Post-Pandemic World: New word for a new time**
Sandy McGurran, MSW, LISW, CYT, CHC
 Fulcrum is defined as the point at which a lever rests and supports the pivot. In life, fulcrum is the balance between stressors and resilience. This session will address the fulcrum in a post-pandemic world including grief, loss, trauma and its balance of restoration and resilience.
- 9:30 – 9:45 am **BREAK AND TIME WITH VENDORS**
- 9:45 – 10:45 am **Guardian and Conservator Workshop: Case Studies**
 Megan C. Kelly of Northwood Law Group and Jon Davies of the Patrick Thomas Agency will introduce the case study, and engage discussion on the scenario.
- 10:45 – 11:00 am **BREAK AND TIME WITH VENDORS**
- 11:00 – 12:00 pm **Accessing Medical Assistance Benefits: Tips for preparing and applying as a fiduciary**
Kari Shogren, Medical Assistance Paralegal at Northwoods Law Group PA, and
Patty Dunlop, Legal Assistant at Schmitz, Schmidt & Anderson PA
- 12:00 – 12:45 pm **LUNCH AND TIME WITH VENDORS**
- 12:45 – 1:00 pm **Annual Business Meeting, chaired by Eric Jonsgaard**
- 1:00 – 2:00 pm **“A View from the Bench”**
Referee Joel Olson, Ramsey County and Referee Susan Solheim, Clay County
 In this interactive session, the judicial officers from Ramsey County and Clay County will discuss best practices for guardians and conservators.
- 2:00 – 2:15 pm **BREAK AND TIME WITH VENDORS**
- 2:15 – 3:15 pm **Policy Advocacy in the 2024 Session: Impacts on Guardianships and Conservatorships**
Sean Burke, J.D., and Amanda Vickstrom, Exectutive Director, Minnesota Elder Justice Center
 We will explore likely proposals coming in the 2024 legislative session that may impact the work of guardians and conservators, as well as people under guardianship or conservatorships. Participants will learn the basics of participation in legislative and systems advocacy.
- 3:15 – 3:30 pm **BREAK**
- 3:30 – 4:30 pm **Guardianship and Conservatorship Interactive Workshop**
Moderator: Jon Davies
 In this interactive workshop, attendees will be broken into small groups and given an interesting guardianship/conservatorship fact pattern to work on together.
- 4:30 pm **Closing Remarks and Door Prizes, Megan Kelly**

Location

Rush Creek Golf Club

7801 County Road 101 N
 Maple Grove, MN 55311

From the North (I-494)

Exit on Bass Lake Road and travel west for approximately 5 miles.

Turn right on County Road 101 and travel north for approximately 1/2 mile.

Rush Creek will be on your left hand side.

From the South (off I-494)

Exit on Highway 55 and head West

Turn Right on County Road 101 heading North

Travel approximately 5 miles and Rush Creek will be on the left-hand side

Hotel options include:

Cambria Suites

9655 Grove Circle North
 Maple Grove, MN 55369
 Phone: 763.494.5556
 Toll Free: 877.424.6423

Courtyard Minneapolis Maple Grove/Arbor Lakes

11871 Fountains Way North
 Maple Grove, MN 55369
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Conference Registration

Also available online at
www.minnesotaguardianship.org

Credit card payment is accepted through online registration.

To register by mail please complete form and return with check to
 MAGiC, 5001 Chowen Avenue So., Minneapolis, MN 55410

Name _____

Organization _____

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Conference Registration Fees

	Before Oct. 2	After Oct. 2
<input type="checkbox"/> MAGiC Member	\$110.00	\$120.00
<input type="checkbox"/> Non-Member	\$135.00	\$145.00
<input type="checkbox"/> Non-Member Conference with membership registration	\$185.00	\$195.00
<input type="checkbox"/> Family Guardians	\$90.00	\$100.00

6 CEU Credits
 will be available.

CLE Credits have
 been applied for.